

Frequently Asked Questions About CCH SFS Quick Tax Estimator

What does the Quick Tax Estimator do?

Quick Tax Estimator estimates a taxpayer's potential refund or balance due based on information provided to you by the taxpayer.

How do I purchase Quick Tax Estimator?

Go to www.taxwise.com click on **Tax Products** and go to the Quick Tax Estimator page to purchase online or call 1-866-879-2150 to speak with a Software Consultant.

How do I get the program after I have purchased it?

It may take up to two business days to process your order. Once the order is processed, you can download the Quick Tax Estimator at the TaxWise Customer Support website (<http://support.taxwise.com>).

- Click **Download** and then click **Quick Tax Estimator** in the left navigation bar to display the Install page.
- Click the **Install** link.
- In the **File Download** dialog box, click **Open**.
- Read and accept the License Agreement.
- After the program has been installed, it will start automatically.

To create a desktop shortcut to the application, make the following selections:

Start > All Programs > CCH SFS

Click and hold the mouse on **CCH SFS Quick Tax Estimator** and drag to create a shortcut to the application on your desktop. The icon will show 2009 CCH SFS Quick Tax Estimator.

What types of income can be entered?

Enter income from W-2s, self-employment, unemployment, and the total of investment income (interest income, net rental income, etc.).

Which credits does the Quick Tax Estimator calculate?

The program calculates the Childcare Credit, Child Tax Credit, Additional Child Tax Credit, Earned Income Credit and the Making Work Pay Tax Credit.

For which types of returns is Quick Tax Estimator best suited?

Quick Tax Estimator is best suited for clients who plan to file forms 1040A or 1040EZ. The program doesn't include the necessary fields for more complicated returns.

Scroll down to see more FAQs.

Does Quick Tax Estimator transfer this information into my tax software?

No, Quick Tax Estimator is not integrated with your TaxWise tax software.

Can I print the estimate for my client?

Yes, there are two ways to print the estimate. Click on the **Print** button near the bottom of the screen. You can also click on the **File** menu at the top and then select **Print**. Click **File** and **Print Preview** to preview the document.

How do I customize the printout of the refund or balance due with my contact information?

Go to the **Options** menu in the program and select **Set Company Information**. This information will be printed on the estimates you give your clients. Go to the **Options** menu to change the font and text size that will be printed on the estimate.

Can I use the Quick Tax Estimator on multiple computers in my office?

Yes.

Do I need a login and password to use the program?

No, you don't need either to use the program. But you will need your login and password for the TaxWise Customer Support website to download the program.